

Virendra Babubhai Dalal
#1003, 10th Floor, Kingston Palace
Chincholi Bandar Road,
Malad West, Mumbai-400 064, Maharashtra.

May 19, 2018

To,
Board of Directors
Balaji Motion Pictures Limited
C-13, Balaji House,
Dalia Industrial Estate, New Link Rd,
Andheri (W), Mumbai - 400053

Sub: Resignation from the Directorship

Dear Sir,

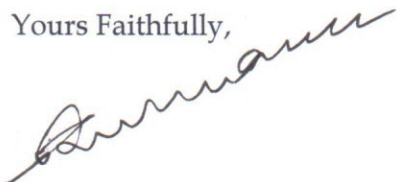
Due to my pre-occupation elsewhere, I am not in a position to devote my time to the affairs of the Company. Accordingly, I am submitting my resignation as Independent Director of the Company with immediate effect.

Kindly acknowledge the receipt and arrange to complete all necessary formalities with the regulatory authorities and intimate me accordingly.

I thank the Board for all co-operation extended to me during my tenure.

Thanking You

Yours Faithfully,


Virendra Babubhai Dalal
DIN: 00247971